
BMO Financial Group

Relationship Management: BMO Financial Group

Notes

Request Size

Detailed Information: BMO Financial Group

Quick Summary

Visit Website

Open to Requests: Yes

Category: Corporations

Industry: Financial Services

Fiscal Period End: October 31st

Affiliations: **BMO Employee Charitable Foundation**

Funding Interests

- ✓ Arts and Culture
- ✓ Biomedical Sciences
- ✓ Education
- ✓ Health
- ✓ Hospitals

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Eligible Geographic Area(s)

- ✓ Canada

Description

BMO Financial Group is a highly diversified financial services organization. BMO provides a broad range of retail

banking, wealth management and investment banking products and solutions.

Mission / Philosophy

BMO is committed to helping improve the quality of life in the communities where we live and work.

Publications & Media

BMO Financial Group - 2015 Donations List

BMO Groupe financier - Liste des donataires 2015

Présentation de l'information

Reporting

Funding Program(s)

Corporate Giving (Donations) >> Show More

Type(s) of Support

- ✓ Program funding
- ✓ Project funding
- ✓ Sponsorships

Funding Restrictions

- ✗ Funding for advocacy / awareness activities
 - ✗ Funding for political purposes / lobbying
 - ✗ Funding for religious purposes
 - ✗ In-kind donations
 - ✗ Marketing / advertising costs
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Application Deadline(s)

Corporate Giving (Donations) : Ongoing

Requests for funding are reviewed by BMO Financial Group's Corporate Donations Committee, which meets on a quarterly basis.

Application Procedure

Requests for charitable donations should be submitted in writing. The formal proposal should include a covering letter which incorporates the following information:

- *Full name and title, address, telephone number, fax number and email address of the contact at the organization
- *General information including a brief history of the organization, its goals and achievements, description of

clients/groups served, and the geographical area it serves

*A list of the Officers/Trustees/Board of Directors of the organization

*A list of national, provincial and local affiliations

*Charitable registration number as assigned by Canada Customs & Revenue Agency, or other basis for provision of tax receipts

*Most recent audited financial statements, current operating budget and sources of funding (including other donors, government grants, etc.)

*Purpose and objective of the project/programme for which funds are being requested, including detailed budget and amount of grant requested

*Time frame of project/programme implementation

*A plan on how the project/programme will be evaluated and measured

*In the case of capital campaigns, provide the breakdown between public and private sector funding

Applications on behalf of a national organization should be directed to: Senior Manager, Corporate Donations, BMO Financial Group, Corporate Communications, 100 King Street West, 28th Floor, Toronto, ON, M5X 1A1; telephone: (416) 867-7102 or (416) 867-7101; fax: (416) 867-6850. Local and regional requests should be sent the appropriate division **as detailed on BMO's website**.

Financials & Gift History: BMO Financial Group

Financial information and gift history are sourced from Canada Revenue Agency T3010 Registered Charity Information Returns and/or material published by the organization (e.g., annual report, official website, etc.). While useful for researching the capacity and interests of this organization, please be aware that the information in this section may not be inclusive and may contain errors.

Financial Data

	<u>2017</u>	<u>2016</u>
Total Revenues	\$20,722,000,000	\$19,544,000,000
Net earnings (loss)	\$5,350,000,000	\$4,631,000,000

Gift History

Year	Sector	Province/State	Gift Size	
All	All	All	All	
Gift Recipient	Cause of Recipient	Recipient Location	Gift Size	Year
(W.I.N.G.S) Women Inspiring New Generation of South Asians		Markham (Ontario)		2015
10th Douglas Scout Group		Victoria (Prince Edward Island)		2015
Sawyerville 4H 519 Church Street		Unknown (Unknown)		2015

Community Centre	Community Centres	Toronto (Ontario)	2015
AIESEC Canada Inc.	International Education	Toronto (Ontario)	2015
ASTC Science World Society	Science Centres	Vancouver (British Columbia)	2015
Abilities Centre Durham	Sports and Recreation for People with Disabilities	Whitby (Ontario)	2015
Acadia University	Universities	Wolfville (Nova Scotia)	2015
Access Alliance - Multicultural Community Health Centre	Community Health Centres	Toronto (Ontario)	2015
Art Canada Institute	Arts and Culture	Toronto (Ontario)	2015

People & Contact Information: BMO Financial Group

Contact Information

Address: 100 King Street West, 1 First Canadian Place, Toronto, Ontario, M5X1A1

Language of Correspondence: Bilingual

Phone: (416) 867-7102

Fax: (416) 867-6850

E-mail: corporate.responsibility@bmo.com

Website: <http://www.bmo.com/home/about/banking/corporate-responsibility/community>

Profile details last changed: February 23, 2018

New financial / gift data added: March 08, 2018

Are any of the details on this profile incorrect? Contact grantconnect@imaginecanada.ca to tell us about it.